

KCC History of KUSF Size Assessments

Description	Year 1 3/1/1997	Year 2 Changed 06/01/1998	Year 3 3/1/1999	Year 4 (d) 3/1/2000	Year 5 (e) 3/1/2001	Year 6 (f) 3/1/2002	Year 7 (g) 3/1/2003	Year 8 3/1/2003
Order Date	12/27/1997	4/29/1998	1/29/1999	1/19/2000	1/19/2001	1/22/2002	1/24/2003	1/27/2004
Docket No.	94-GIMT-478-GIT	94-GIMT-478-GIT	94-GIMT-478-GIT	00-GIMT-236-GIT	01-GIMT-235-GIT	02-GIMT-161-GIT	03-GIMT-284-GIT	04-GIMT-331-GIT
Size of Fund	\$ 70,468,892	\$ 100,452,021	\$ 100,296,911	\$ 63,071,500	\$ 60,902,716	\$ 56,742,633	\$ 69,016,255	\$ 62,451,961
Amount toBe Collected	77,788,220	68,756,420	85,824,741	60,270,500	58,760,820	45,681,216	65,739,179	62,059,381
Est. Industry Rev.	864,361,690	1,006,520,487	1,125,051,194	1,225,326,005	1,272,429,063	1,353,682,228	1,328,647,817	1,274,195,207
<u>KUSF Rates:</u>								
Assessment	9.00%	6.83%	7.63%	Went to one rate method		3.70%	4.99%	4.87%
Surcharge	9.89%	7.33%	8.26%	4.92%	4.85%			
Wireless Assessment (a)		6.49%	7.24%			3.34%	4.99%	4.87%
Wireless Surcharge (a)		6.94%	7.81%	4.66%	4.38%	One rate for all carriers		N/A
<u>Wireless Reduction Factor:</u>								
(implemented 10/98)		5.03%	5.03%	5.03%	9.69%	9.69%	N/A	N/A
<u>Per Line Amount:</u>								
SWBT	\$ 2.00	\$ 1.99 (b)	\$ 2.21 (c)	\$ 1.51	\$ 1.45	\$ 1.19	\$ 1.61	\$ 1.50
Sprint	1.35	1.37	1.55	0.97	1.15	0.98	1.43	1.54
RLECs in Stipulation	1.43	1.41	1.50	0.79	0.63	0.49	0.77	0.87
Tri-County	1.07	0.87	0.96	0.33	0.54	0.42	0.70	0.76
Cass County	2.11	1.81	2.24	1.35	1.34	1.10	1.61	1.66

Notes:

- (a) Pursuant to K.S.A. 66-2008(b), the KCC reduced wireless providers' assessment by 5.03% effective 10/1/98. Pursuant to the Commission's July 9, 2002 Order, Docket 02-GIMT-161-GIT, all carriers will pay the same assessment rate, effective 3/1/2003.
- (b) Amount/Line was overstated since coin revenue was included in SWBT revenues.
- (c) Includes a reduction of assessment for \$690,506 already collected in prior year.
- (d) KUSF reduced to recognize Docket 98-SWBT-677-GIT Stipulation for phase-one rebalancing of \$32.5M and forgone KUSF of \$15M. RLECs reduced local increase offset to 1/2 of KUSF assessment. SWBT and Rural LECs implemented further access reductions.
- (e) SWBT & Sprint/United's KUSF Support was reduced to recognize transition to cost-based KUSF (Docket Nos. 98-SWBT-677-GIT, 00-UTDT-455-GIT, 99-GIMT-326-GIT).
- (f) Revenues reported to KUSF exclude all flow-throughs, therefore, the assessment rate should be calculated by determining the amount of funding needed divided by the assessable revenues.
- (g) Industry revenues were reduced to reflect the FCC's Report and Order and Second Further Notice of Proposed Rulemaking, Docket FCC 02-239, in which the Safe Harbor provision for wireless carriers' revenues changed from 85% intrastate/15% interstate to 71.5% intrastate/28.5% interstate.