

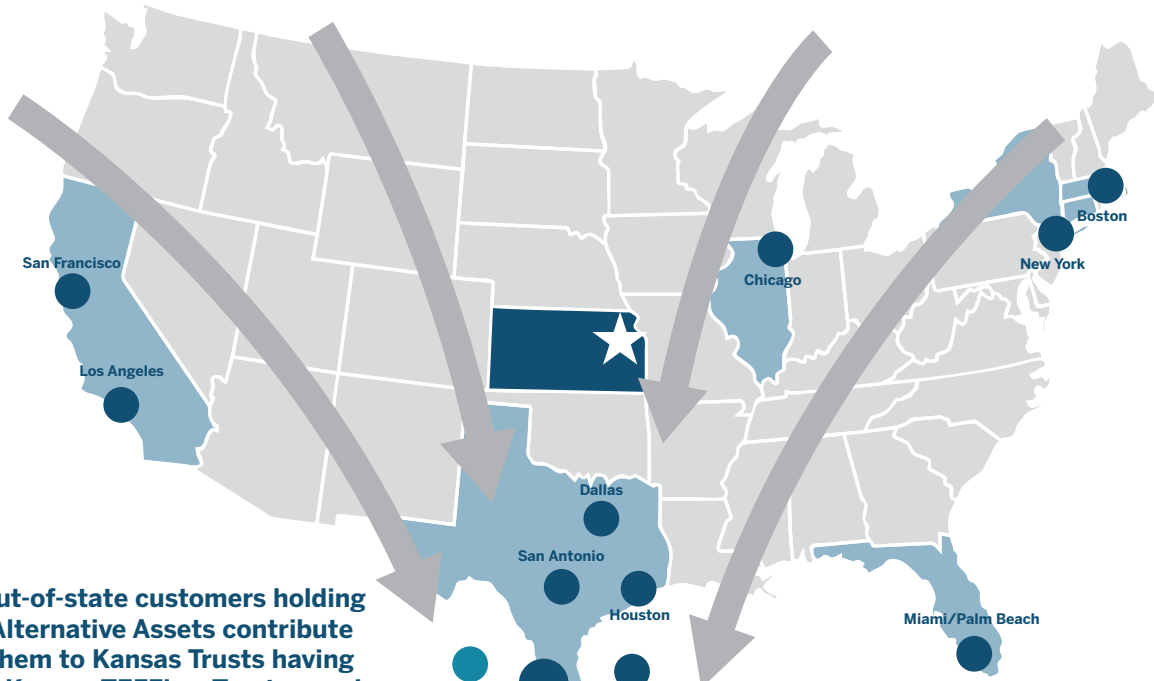


TEFFI

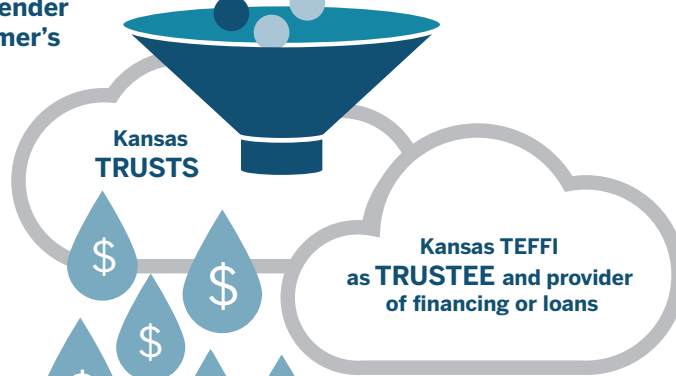
TECHNOLOGY ENABLED FIDUCIARY FINANCIAL INSTITUTIONS

KANSAS TRUSTS WILL BE ESTABLISHED BY INVESTORS FROM ACROSS THE U.S. TO HOLD THEIR ALTERNATIVE ASSET INVESTMENTS, WHICH WILL REPAY LOANS MADE BY KANSAS TEFFIs AND PROVIDE CASHFLOW TO BENEFIT KANSAS ECONOMIC GROWTH ZONES.

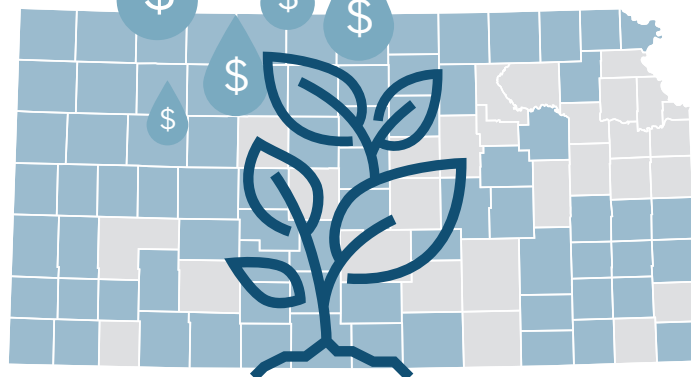
THESE KANSAS TRUSTS WILL BE MANAGED BY KANSAS TEFFIs.



Out-of-state customers holding Alternative Assets contribute them to Kansas Trusts having a Kansas TEFFI as Trustee *and* provider of financing or lender of liquidity to the customer's Kansas Trust



Upon establishing a Kansas Trust which borrows from a TEFFI, the TEFFI customer will be required to make upfront Mandatory Economic Growth Contributions representing 2.5% of the asset value of the Kansas Trust, which will fund Kansas Economic Growth Zones



- Job & Income Growth
- Small Community Main Street Economic Expansion
- Construction Development
- Education Facility Improvements
- Health Care & Senior Facility Enhancements
- Joint Ventures & Collaboration with University Systems

KANSAS WILL BE THE PREFERRED JURISDICTION FOR TEFFIs TO SERVE ALTERNATIVE ASSET INVESTORS FROM ACROSS THE UNITED STATES.

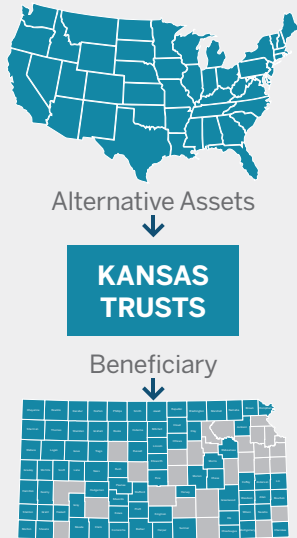
BENEFITS TO KANSAS

Funds Will Flow to Economic Growth Zones in Kansas, and Kansas Will Have No Out-of-Pocket Expenses in This Process.

How The Process Works:

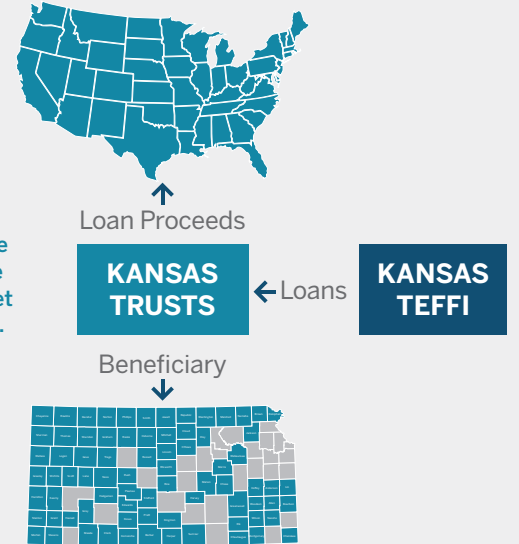
1

Clients across the U.S. contribute alternative assets to Kansas Trusts, which designate the beneficiary to be a Kansas Economic Growth Zone selected by the Kansas TEFFI.



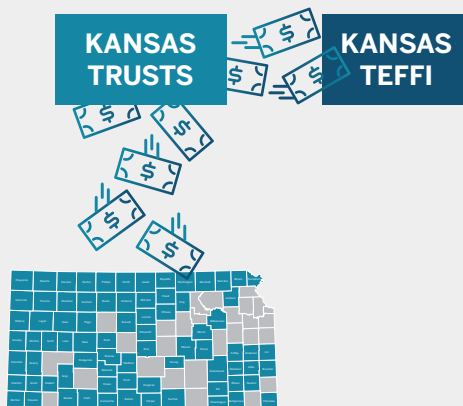
2

Kansas TEFFI makes loans to Kansas Trusts, which distribute proceeds to the alternative asset investor clients.



3

As the alternative assets (now in Kansas Trusts) produce cash flow, it is used to repay the loans from Kansas TEFFI AND to fund both the [Kansas Economic Growth Zones](#) and the [Kansas Department of Commerce](#).



4

Once the loans are repaid, remaining asset values are used to fund Kansas Economic Growth Zones and the Kansas Department of Commerce.

