

FI&P subcommittee – March 13, 2017 – 281-N

Topic: *Working-After-Retirement*

Subcommittee meeting

Convened @ 9:35am

Present:

- Representatives: Eplee, Hawkins, Kelly, Thompson, Trimmer
- Staff: Melissa Renick, David Wiese, Reed Holwegner, Gordon Self, Anne Sawyer

Re: Substitutes

Chairperson Kelly's summary of Proposed W-A-R modifications was distributed and reviewed.

Discussion and questions from the gallery.

- G.A. Buie: this is a step in the right direction, but would like to go one step farther and lift earnings cap for long-term sub situations that occasionally develop
- Diane Gerstadt: from administrative point of view, this is a very positive step; agrees/Mr. Buie that "special exemption" (5th bullet- being locked in for an entire year) could be problematic

Re: Surcharge

A spreadsheet outlining Chairperson Kelly's proposed modifications to the surcharge was distributed and reviewed.

Gordon Self will discuss timing of bill prep with David Wiese and Alan Conroy.

Subcommittee is nearing a consensus to move forward on a \$25,000 cap and may rethink adjusting surcharge.

If there is something for Subcommittee to look at, will do so on Wednesday, 3/15. Subcommittee might meet on Friday, or possibly Monday.

Subcommittee adjourned at 10:22am.

Notes recorded by Anne Sawyer, Committee Assistant.

3/13/17