Jobs Losses and Energy Price Increases from 4 New EPA Rules

ACCCE NERA Presentation

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Proposed EPA CSAPR, Utility MACT, 316(b) and Coal Ash

NERA MODELING ANALYSIS—PRELIMINARY RESULTS

- ANNUAL COST
 - \$21 billion
- TOTAL COST

\$127 billion (present value by 2020)

• U.S. CAPITOL COSTS

104 billion of total costs

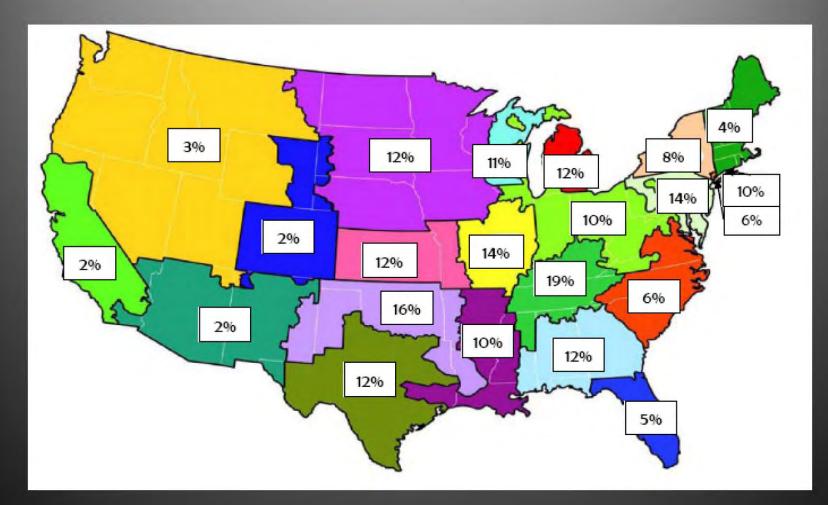
REGIONAL ELECTRICITY PRICES

Regions covering all or part of 30 states and DC have peak year price increases exceeding 10% and as high as 19%

COAL RETIREMENTS

39.1 GW (12% of coal fleet) by 2015

Peak year price increases due to 'just' 4 new EPA rules



Additional economic impacts of Proposed EPA rules

NERA MODELING ANALYSIS—PRELIMINARY RESULTS

NATURAL GAS PRICES

14% increase in 2013

NATURAL GAS EXPENDITURES

\$8.0 billion/yr in higher costs for <u>residential</u>, <u>commercial</u> & <u>industrial</u> consumers. Total \$52 billion (present value by 2020)

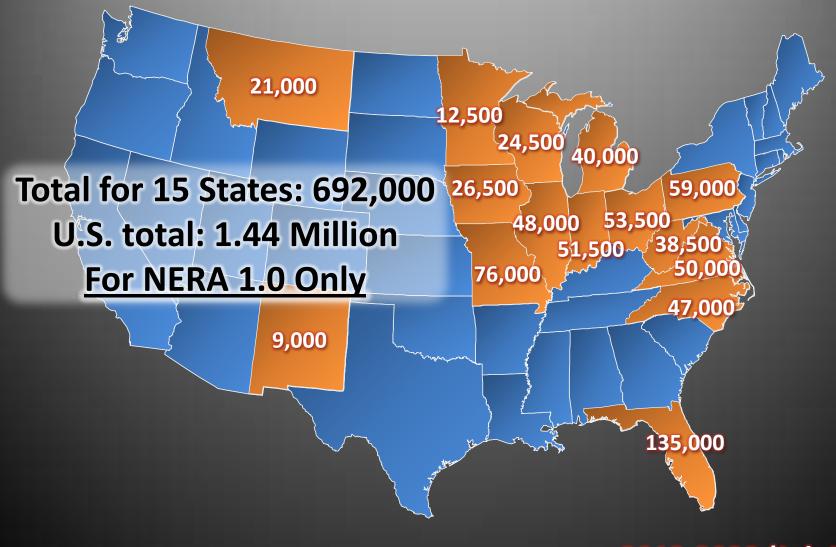
COSTS TO AMERICAN FAMILIES

\$270 dollars per year

• U.S. EMPLOYMENT

<u>Net employment loss of 1.65 million job-years by 2020 / total jobs lost equals 2.15 million job-years</u>

<u>Net</u> employment losses due to EPA's proposed CSAPR and Utility MACT Rule <u>only</u>



2013-2020 (Job-Years)

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